

Regulatory Solutions Inc Group Savings Plan Member Handout

Justwealth Financial Inc. is an innovative online portfolio manager providing investment management services across Canada.

RSI has made a Justwealth digital Group Savings Plan available to you:

RSI Group Savings Plan Overview	
Account Type(s)	RRSP & TFSA accounts
Eligibility	Completion of 3-month probationary period
Employee Enrollment	To complete enrollment into your plan: <i>Step 1: Please complete the online form: Enrollment Form</i> <i>Step 2: Sign-up for your Justwealth account (see instructions pg.3)</i>
Contributions	Employee Contributions: Voluntary. Opt-in via online enrollment form Employer Contributions: Matching. RSI will match each employee's combined contribution(s) across account(s) dollar-for-dollar up to a total of \$3,000 annually, or approximately \$115 per pay period. <i>*All contributions are taken at source from payroll</i>

Starting with Justwealth is as easy as 1-2-3



Investment Questionnaire

Complete our online Investment Questionnaire that captures your goals and risk tolerance



Personal Information

Complete our online Personal Information Worksheet to tell us about yourself



Investment & Monitoring

Meet your Personal Portfolio Advisor to finalize your portfolio(s), and you're all set!

Employees can open their accounts quickly and easily at www.justwealth.com/rsi

Justwealth offers a number of features to better service Group Savings Plan members:

✓	
Investment selection	Automated process recommends a diversified portfolio for you
Investment support	Direct access to a registered Personal Portfolio Advisor and support team
Investment rebalancing	Automatic
Other investments	Members can make additional contributions at any time using our online forms
Portability	Seamless transition when leaving Group plan
Fees	Low, simple and transparent
Fiduciary Responsibility	As a registered Portfolio Manager Justwealth has a duty to act in your best interest

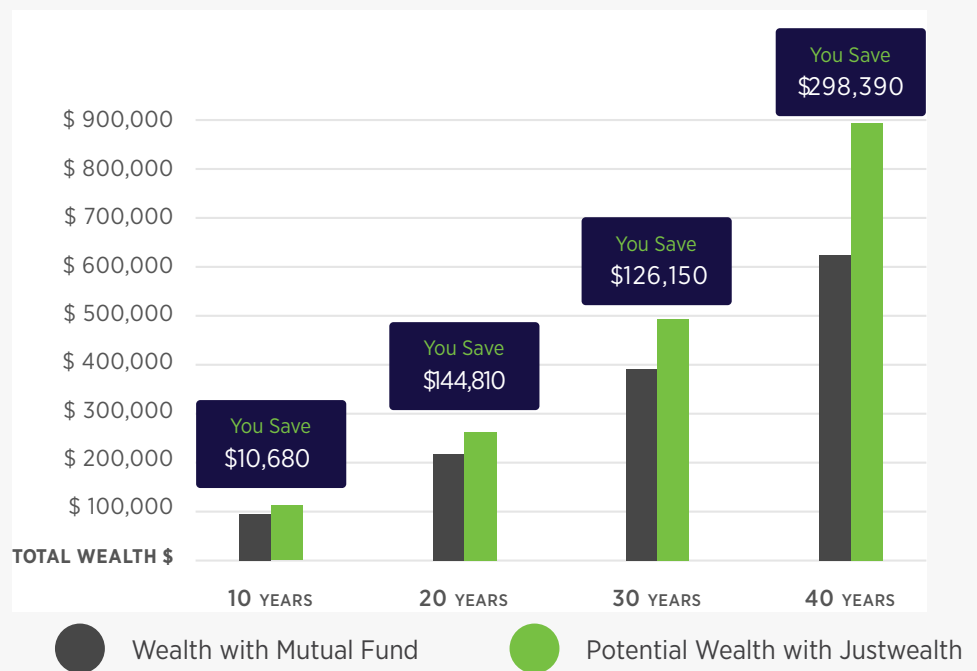
Fees Matter:

**Justwealth
Total Fee: 0.60%²**

**Typical Mutual
Fund Fee: 2.00%³**

**Fee Savings
with
Justwealth:
1.40%**

Illustrative Impact of Fee Savings on \$30,000 Investment with Justwealth¹



1. Assumes an investment of \$30,000 with annual contributions of \$5,000. Savings reflect rounding.
 2. Justwealth Total Fee includes discounted management fee of 0.40% + average portfolio MER of 0.20% for Total Fee of 0.60%.
 3. Typical Mutual Fund Fee based on industry data including Investor Economics & Strategic Insight; The Investment Funds Institute of Canada.

To sign up, please visit www.justwealth.com/rsi

How to Sign-Up for Your Justwealth Group Account

www.justwealth.com/rsi

- ✔ Go to www.justwealth.com/rsi
- ✔ Go to Section 1 and click on the "Enroll" icon to complete the enrollment form (approximately 1- minute)
- ✔ Go to Section 2 and click on the "Get Started" icon
- ✔ Begin the process by entering your name, email and creating a password
- ✔ Complete the online Investment Questionnaire (approximately 12 questions)
Be sure to select "RRSP" and/or TFSA as the account type(s) when prompted
- ✔ Next, complete the online Personal Information Worksheet
- ✔ Follow the instructions to e-sign your application and click "Submit My Application"
- ✔ Your Justwealth Personal Portfolio Advisor & Support Team will contact you and complete your account opening!

Get Started at: www.justwealth.com/rsi



REGULATORY
SOLUTIONS
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