

Artemis Place Society Group Savings Plan Member Handout



Justwealth Financial Inc. is an innovative online portfolio manager providing investment management services across Canada.

Artemis Place Society has made a Justwealth Group RRSP available to you:

Artemis Place Society Group RRSP Overview

Account Types* RRSPs – included in the plan.
**Other account types are available on a voluntary basis.*

Contributions **Employee Contribution:** Voluntary. Opt-in via the online enrollment form.
**Employees 1- 5 Years: Regular contributions are up to 4% of salary.*
***Employees Over 5 Years: Regular contributions are up to 5% of salary.*

Employer Contribution: Matching. Artemis Place will match twice the amount of each Regular Employee Contribution.

Enrollment + Account Opening*

Enroll in your plan and open your Justwealth RRSP account by completing the following steps:

Step 1: Please complete the online enrollment form at <https://justwealth.typeform.com/artemis>

Step 2: Sign-up for your Justwealth account at <https://www.justwealth.com/artemisplace/>

**See page 3 for detailed step-by-step instructions*

Starting with Justwealth: 1-2-3



Investment Questionnaire

Complete our online investment questionnaire that captures your goals and risk tolerance.

Personal Information

Complete our online Personal Information Worksheet to tell us about yourself.

Investment & Monitoring

Meet your Justwealth Registered Portfolio Advisor, finalize your investment portfolio and you are set!

Justwealth offers many features to better service our Group Plan Members

	✓ Justwealth
Automated investment selection process	✓
Investment support with direct access to a dedicated registered representative	✓
Automatic Investment Rebalancing	✓
Low, simple transparent fees	✓
Completely online processes	✓
Registered Portfolio Advisor with fiduciary duty to individual members	✓

Illustrative Impact of Fee Savings on \$30,000 Group RRSP⁽³⁾

Annual Fees Savings with Justwealth: 1.15%

Fees Matter:

Justwealth Total Fee⁽¹⁾ 0.85%

Mutual Fund Fee⁽²⁾ 2.00%



1. Justwealth Total Fee includes discounted management fee of 0.40% + Advisor Referral Fee of 0.25% + average portfolio MER of 0.20% for Total Fee of 0.85%

2. Typical Mutual Fund Fee based on industry data OSC www.getsmarteraboutmoney.ca/learningpath/mutual-funds-segregated-funds/mutual-fund-fees/

3. Assumes an investment of \$30,000 with annual contributions of \$5,000. Savings reflect rounding.

How to Sign-Up for Your Justwealth Group RRSP Account

<http://www.justwealth.com/artemisplace>

- ✓ Go to <http://www.justwealth.com/artemisplace>
- ✓ Scroll down to Section 1 of the website and click on the “Enroll Now” button.
- ✓ Complete the online enrollment form.
- ✓ Scroll down to Section 2 of the website and click on the “Get Started” button.
- ✓ Begin the process by creating a username and password.
- ✓ Begin the Investment Questionnaire and select an RRSP account.
- ✓ Complete the online Investment Questionnaire (*approximately 12 questions*).
- ✓ Next, complete the online Personal Information Worksheet.
- ✓ Follow the instructions to e-sign and submit your application.
- ✓ Your Justwealth registered portfolio advisor & support team will contact you and complete your account opening!

Get Started at: <http://www.justwealth.com/artemisplace>