Justwealth: The "A,B,Cs"

justwealth.com/LDR

***the Best Overall Robo-Advisor for Canadians**

A. Who is Justwealth: An innovative online portfolio manager "aka" robo-advisor.

- Justwealth's mission is to bring **justice** to **overcharged** and **underserved** Canadian investors
- Justwealth was launched in 2016 and is registered in all 10 Canadian provinces
- Justwealth's seasoned management team averages 15+ years industry experience and has managed **tens of billions** of dollars
- Justwealth's **70+ innovative portfolios** include Tax-Efficient portfolios for non-registered accounts and Target Date RESPs
- **Impact on the Client:** Justwealth has more options to properly align your investment objectives with our portfolios

Our versatile and robust suite of ETF portfolios allows us to service a wide breadth of investor needs

	Justwealth**
Average Client Size	~$100,000
Range of Client Sizes	$5,000 to $1 Million +
Average Number of Client Accounts	~2 per Client
Average Client Age	~45 Years Old
Range of Client Ages	18 to 80+ years Old
Key Account Types	FHSA, LIF, LIRA, RESP, RRIF, RRSP, Spousal RRSP, TFSA, Non-Registered
Client Geography	Across Canada *(all 10 provinces)*

**MoneySense: "a guide to the best robo-advisors in Canada for 2022"*
***As of September 30th, 2023.*

B. How Does it Work: Convenient and easy online sign-up!

1. Complete investment questionnaire & our sophisticated selection tool recommends a portfolio
2. Complete personal Information worksheet to open your account
3. Your Justwealth Personal Portfolio Manager finalizes & implements your investment strategy

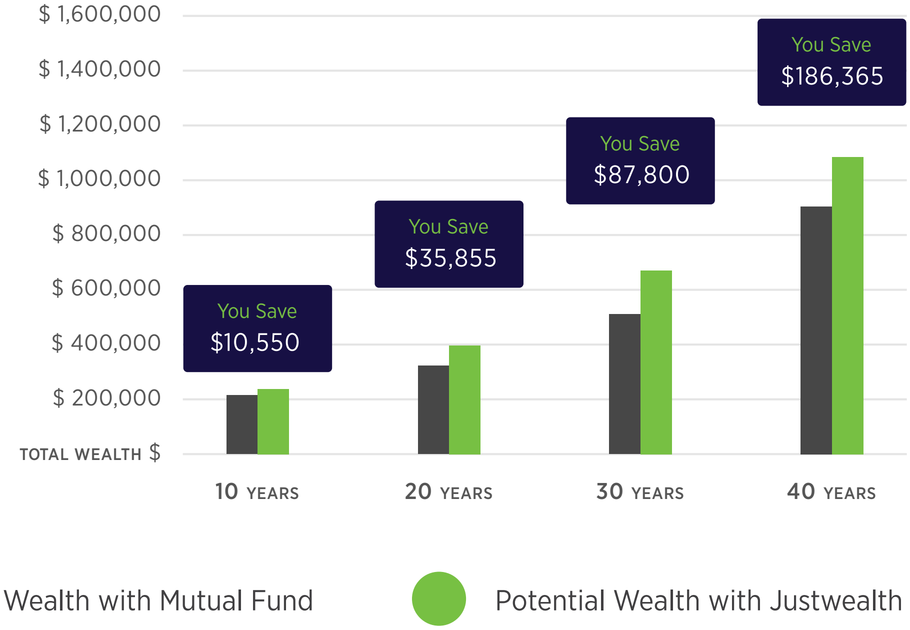
C. Our Offer to You: Low-cost, sophisticated investing.

Justwealth Total Fee: 1.60%*

Typical Mutual Fund Fee: 2.20%**

*Source: Justwealth. Includes Justwealth Management Fee (0.40%) + Lee Robinson Referral Fee (1.00%) + Typical Justwealth Portfolio MER (0.20%) resulting in an all-in fee of 1.60%.
**Source: Investor Economics and Strategic Insight: The Investment Funds Institute of Canada May 2015.

Impact of 0.60% Extra Fees on $100,000



Note: Illustrative growth example assumes a $100,000 non-taxable account with a 6% return and a $5,000 annual contribution.

Get Started at: justwealth.com/LDR

Contact Your Trusted Advisor Today!

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