

# Justwealth: The “A,B,Cs”

**STERLING**  
CAPITAL BROKERS

[justwealth.com/andrewnoble](https://justwealth.com/andrewnoble)

**\*Overall Best Robo-Advisor for Canadians**

**A. Who is Justwealth:** An innovative online portfolio manager “aka” robo-advisor.

- ✓ Justwealth’s mission is to bring **justice** to **overcharged** and **underserved** Canadian investors
- ✓ Justwealth was launched in 2016 and is registered in all 10 Canadian provinces
- ✓ Seasoned management team averages 20+ years industry experience and directed asset allocation of **tens of billions** of dollars
- ✓ Justwealth’s **70+ innovative portfolios** include Tax-Efficient portfolios for non-registered accounts and Target Date RESPs
- ✓ **Impact on the Client:** Justwealth has more options to properly align your investment objectives with our portfolios

**B. How Does it Work:** Convenient and easy online sign-up!



### Investment Questionnaire

Complete an Investment Questionnaire that captures your goals and risk tolerance



### Personal Information

Complete a Personal Information Worksheet to tell us about yourself



### Investment & Monitoring

Our sophisticated selection tool recommends your portfolio and your Personal Portfolio Manager implements your investment strategy

\*MoneySense: “a guide to the best robo-advisors in Canada for 2024”

## C. Our Offer to You: Low-cost, sophisticated investing.

**Justwealth  
Total Fee:**

**1.10%\***

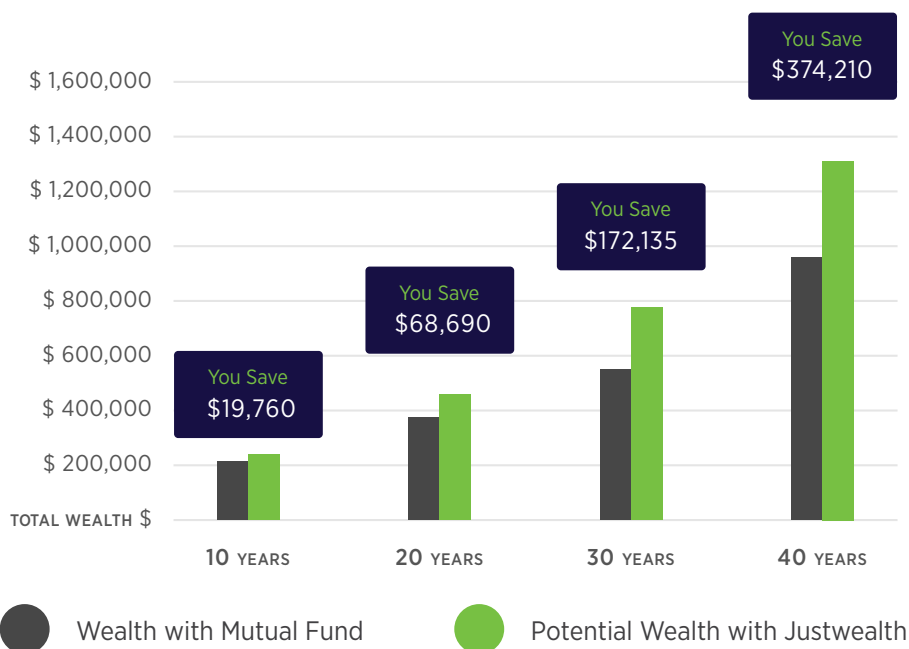
**Typical Mutual  
Fund Fee:**

**2.20%\*\***

\*Source: Justwealth. Includes Justwealth Management Fee (0.40%) + Sterling Capital Brokers Referral Fee (0.50%) + Typical Justwealth Portfolio MER (0.20%) resulting in an all-in fee of 1.10%.

\*\*Source: Investor Economics and Strategic Insight: The Investment Funds Institute of Canada May 2015.

**Impact of  
1.10%  
Extra Fees  
on  
\$100,000**



Note: Illustrative growth example assumes a \$100,000 non-taxable account with a 6% return and a \$5,000 annual contribution.

**Get Started at: [justwealth.com/andrewnoble](https://justwealth.com/andrewnoble)**

**Contact Your  
Trusted Advisor  
Today!**

**Andrew Noble RPA**

**Sterling Capital Brokers**

t: 416. 909. 7702

[andrew.noble@sterlingcapitalbrokers.com](mailto:andrew.noble@sterlingcapitalbrokers.com)

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