Justwealth: The "A,B,Cs"

Overall Best Robo-Advisor for Canadians

A. Who is Justwealth: An innovative online portfolio manager "aka" robo-advisor.

✅ Justwealth's mission is to bring **justice** to **overcharged** and **underserved** Canadian investors

✅ Justwealth was launched in 2016 and is registered in all 10 Canadian provinces

✅ Justwealth's seasoned management team averages 15+ years industry experience and has managed **tens of billions** of dollars

✅ Justwealth's **70+ innovative portfolios** include Tax-Efficient portfolios for non-registered accounts and Target Date RESPs

✅ **Impact on the Client:** Justwealth has more options to properly align your investment objectives with our portfolios

B. How Does it Work: Convenient and easy online sign-up!

Investment Questionnaire

Complete an Investment Questionnaire that captures your goals and risk tolerance

Personal Information

Complete a Personal Information Worksheet to tell us about yourself

Investment & Monitoring

Our sophisticated selection tool recommends your portfolio and your Personal Portfolio Manager implements your investment strategy

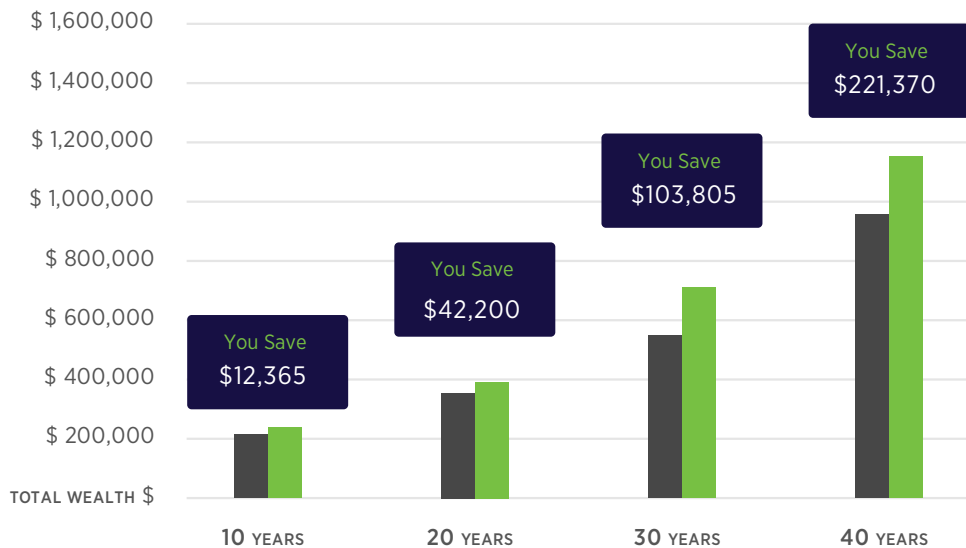*MoneySense: "a guide to the best robo-advisors in Canada for 2022"*

C. Our Offer to You: Low-cost, sophisticated investing.

Justwealth Total Fee:	**1.50%***
Typical Mutual Fund Fee:	**2.20%****

*Source: Justwealth. Includes Justwealth Management Fee (0.40%) + Rivershore Wealth Planning Inc. Referral Fee (0.90%) + Typical Justwealth Portfolio MER (0.20%) resulting in an all-in fee of 1.50%.
**Source: Investor Economics and Strategic Insight: The Investment Funds Institute of Canada May 2015.

Impact of 0.70% Extra Fees on $100,000

You Save $12,365
You Save $42,200
You Save $103,805
You Save $221,370

● Wealth with Mutual Fund ● Potential Wealth with Justwealth

Note: Illustrative growth example assumes a $100,000 non-taxable account with a 6% return and a $5,000 annual contribution.

Get Started at: justwealth.com/rivershore

RIVERSHORE
WEALTH PLANNING

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✔ Justwealth

WP Awards 2022
LEADING PORTFOLIO MANAGERS

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