# Group RRSPs& TFSAs *Powered by Justwealth*

🔶 + 🗸 Justwealth

**Justwealth Financial Inc.** is an innovative online portfolio manager providing investment management services across Canada.

Justwealth is proud to welcome employees enrolled in NPX's Group Savings Plan.

#### Starting with Justwealth is as easy as 1-2-3



**Investment Questionnaire** 

Complete our online Investment Questionnaire that captures your goals and risk tolerance



**Personal Information** 

Complete our online Personal Information Worksheet to tell us about yourself



**Investment & Monitoring** 

Meet your Personal Portfolio Manager, finalize your portfolio(s), and you're all set!

NPX employees can sign up quickly and easily at <u>www.justwealth.com/npx</u> \*See page 3 for step-by-step instructions.

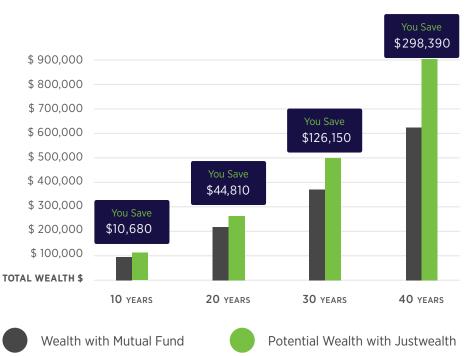
#### Justwealth offers many advantageous features to better service Group Savings Plan members:

	$\checkmark$
Investment selection	Automated process recommends a diversified portfolio for you
Investment support	Direct access to a registered Portfolio Manager and support team
Investment rebalancing	Automatic
Other investments	Able to include non-Group assets
Portability	Seamless transition when leaving Group plan
Fees	Low, simple and transparent
Fiduciary	Regulated Portfolio Manager with a fiduciary duty to act in your best interest



## **Fees Matter!**





Illustrative Impact of Fee Savings on \$30,000 Investment with Justwealth<sup>1</sup>

Assumes an investment of \$30,000 with annual contributions of \$5,000. Savings reflect rounding.

2. Justwealth Total Fee includes discounted management fee of 0.40%, + average portfolio MER of 0.20% for Total Fee of 1.10%. Typical Mutual Fund Fee based on industry data incuding per Investor Economics & Strategic Insight; The Investment Funds Institute of Canada.

#### Justwealth has earned a number of awards/nominations recognizing us as an industry leader:



Portfolio/ Discretionary Manager of the Year Nomination - James Gauthier - Justwealth WP Awards 2020



FinTech Company of the Year Nomination - Justwealth Canadian FinTech & Al Awards



Leading Portfolio Managers James Gauthier - Justwealth WP Wealth Professional 2019



Canada's Top 50 FinTech Companies Justwealth - Digital Finance Institute 2019



Portfolio/ Discretionary Manager of the Year Nomination - James Gauthier - Justwealth WP Awards 2019

To sign up, please visit www.justwealth.com/npx



#### justwealth.com

# How to Sign-up for Your Justwealth Group Account!



www.justwealth.com/npx

- ♥ Go to www.justwealth.com/npx
- Click on the "Get Started" icon
- Begin the process by creating a username and password
- Begin the Investment Questionnaire and select an RRSP Account, TFSA Account or both
- Complete the online Investment Questionnaire (approximately 12 questions)
- Next, complete the online Personal Information Worksheet
- Sollow the instructions to e-sign your application, upload your photo ID and click "Complete"

Your Justwealth Personal Portfolio Manager & Support Team will complete your application and contact you!

### Get Started at: www.justwealth.com/npx



#### Prefer to set up your account over the phone?

Set a time for one of our knowledgeable representatives to call you and help activate your Justwealth investment account

Click Here: Book A Time