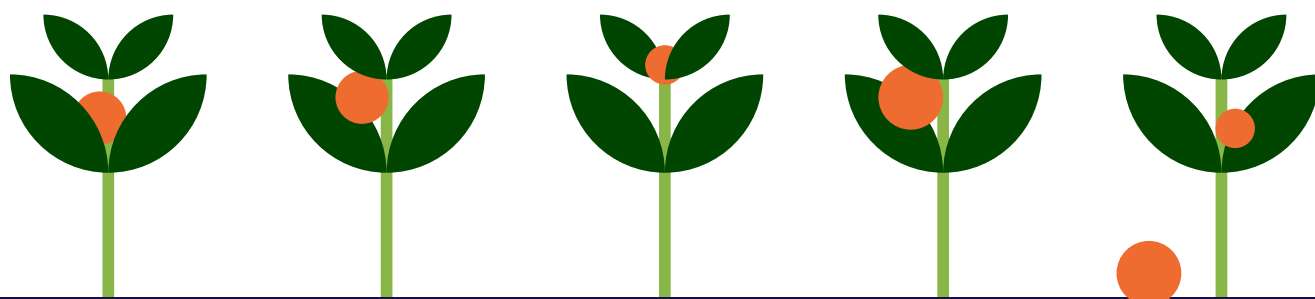


The  
**SAFG Inc.-Justwealth**  
Advisor Partnership  
Program Guide



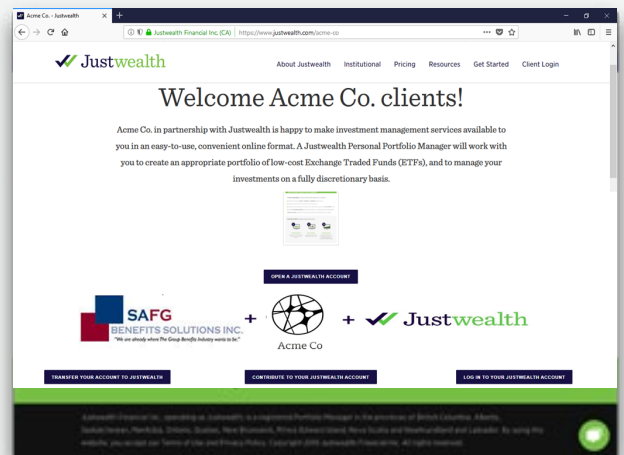
# SAFG Inc. and Justwealth have partnered to provide your clients access to our professionally-managed, low-cost, ETF-based portfolios!



## How does the Justwealth Advisor Partnership Program work?

- ✓ Sign-up by going to [www.justwealth.com/safg-signup](https://www.justwealth.com/safg-signup)
- ✓ Justwealth will build you a unique landing page featuring your logo prominently
- ✓ Invite your clients to your landing page to open their own Justwealth accounts using our Easy 1-2-3 sign-up process
- ✓ You receive online access to all of your clients' data plus support tools and materials

- ➔ Justwealth will build you a co-branded landing page to refer your clients!
- ➔ If you already have a website, link it to your Justwealth landing page to it.





Let Justwealth help you grow your business, while paying an ongoing annual Advisor Referral Fee on all assets that you refer to us!



### How does Justwealth help your business?

#### Justwealth will pay an ongoing annual Advisor Referral Fee

- ✓ We pay a recurring Referral Fee for as long as your clients remain with Justwealth and SAFG
- ✓ Sign-up and pick one of four options:
  - 0.25%, 0.50%, 0.75%, 1.00% of all referred client assets



### Justwealth handles compliance and administration of your clients' Justwealth assets

- ✓ Client onboarding
- ✓ KYC updates (Justwealth assets)
- ✓ Statements
- ✓ Tax receipts
- ✓ Pre-authorized contributions
- ✓ Electronic funds transfers
- ✓ Transfers-in-kind
- ✓ All other administrative forms

PLUS:



## About Justwealth

Launched in 2016 Justwealth is an innovative online portfolio manager, or, robo-advisor. Our mission is to bring Justice to overcharged and underserved Canadian investors.

- ✓ Our seasoned management team averages 15+ years industry experience and has managed tens of billions of client assets
- ✓ Innovative offerings include Tax-Efficient portfolios for non-registered accounts and Target Date RESP portfolios

**Justwealth has many options to properly align your clients' investment objectives with our portfolios**

[Get Started](#)



## Contact Us

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