

Justwealth: The “A,B,Cs”



justwealth.com/askawan

**One of Canada's Leading Portfolio Managers*

A. Who is Justwealth: An innovative online portfolio manager “aka” robo-advisor.

- ✓ Justwealth’s mission is to bring **justice** to **overcharged** and **underserved** Canadian investors
- ✓ Justwealth was launched in 2016 and is registered in all 10 Canadian provinces
- ✓ Justwealth’s seasoned management team averages 15+ years industry experience and has managed **tens of billions** of dollars
- ✓ Justwealth’s **60+ innovative portfolios** include Tax-Efficient portfolios for non-registered accounts and Target Date RESPs
- ✓ **Impact on the Client:** Justwealth has more options to properly align your investment objectives with our portfolios

B. How Does it Work: Convenient and easy online sign-up!



Investment Questionnaire

Complete an Investment Questionnaire that captures your goals and risk tolerance



Personal Information

Complete a Personal Information Worksheet to tell us about yourself



Investment & Monitoring

Our sophisticated selection tool recommends your portfolio and your Personal Portfolio Manager implements your investment strategy

*Wealth Professional Canada, 2019. James Gauthier, Chief Investment Officer, Justwealth.

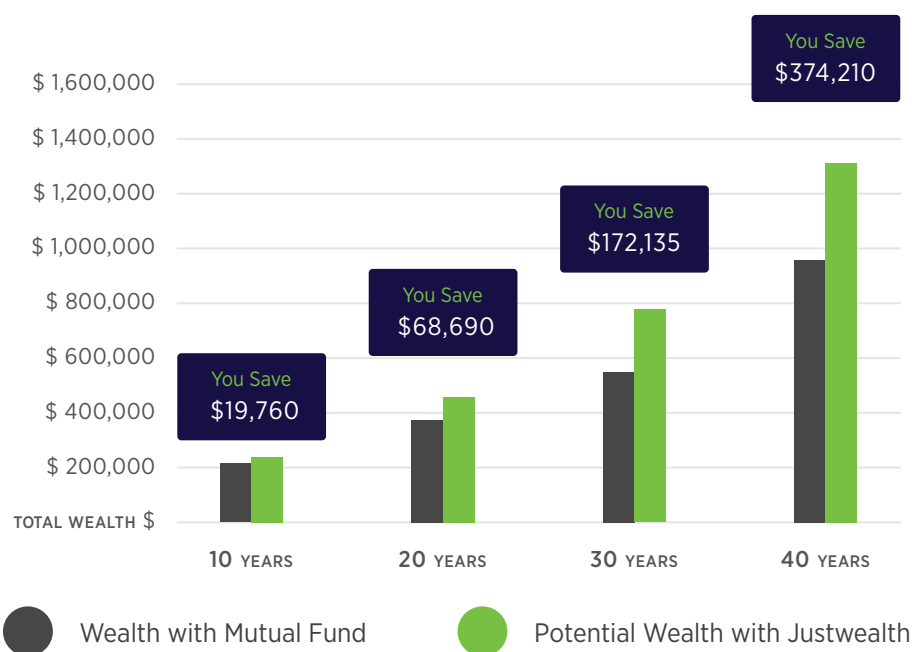
C. Our Offer to You: Low-cost, sophisticated investing.

Discounted Justwealth Management Fee:	0.40%	+	Justwealth Total Fee:	1.10%*
Uzair M. Awan Referral Fee:	0.50%			
Typical Justwealth Portfolio Cost:	0.20%			
			Typical Mutual Fund Fee:	2.20%**

*Source: Justwealth. Includes Justwealth Management Fee (0.40%) + Uzair M. Awan Referral Fee (0.50%) + Typical Justwealth Portfolio MER (0.20%) resulting in an all-in fee of 1.10%.

**Source: Investor Economics and Strategic Insight: The Investment Funds Institute of Canada May 2015.

Impact of 1.10% Extra Fees on \$100,000



Note: Illustrative growth example assumes a \$100,000 non-taxable account with a 6% return and a \$5,000 annual contribution.

Get Started at: justwealth.com/askawan

Contact Your
Trusted Advisor
Today!



Uzair M. Awan

Financial Advisor

306. 515. 4764

muhammad.awan@cartewm.com

Justwealth



James Gauthier CFA, Chief Investment Officer
Justwealth Financial Inc.

